

FEB 27 2013

City Clerk

City of Laguna Woods
B.

Please type or print in ink.

NAME OF FILER

(LAST)

2013 MAR 14 AM 9:29

(FIRST)

RING

ROBERT

1. Office, Agency, or Court

Agency Name

City Council of Laguna Woods

Division, Board, Department, District, if applicable

Your Position

Council Member

► If filing for multiple positions, list below or on an attachment.

Agency: SCAG, LAFCO, OCCOG

Position: Board

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge or Court Commissioner (Statewide Jurisdiction)

☐ Multi-County

☒ County of Orange

☒ City of Laguna Woods

☐ Other

3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2012, through December 31, 2012.

☐ Leaving Office: Date Left ____/____/____
(Check one)

-or-

The period covered is ____/____/____, through December 31, 2012.

☐ The period covered is January 1, 2012, through the date of leaving office.

☐ Assuming Office: Date assumed ____/____/____

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate: Election year ____ and office sought, if different than Part 1: ____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 4

☒ Schedule A-1 - Investments - schedule attached

☒ Schedule C - Income, Loans, & Business Positions - schedule attached

☐ Schedule A-2 - Investments - schedule attached

☐ Schedule D - Income - Gifts - schedule attached

☐ Schedule B - Real Property - schedule attached

☒ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

5. Verification

I certify under penalty of perjury under the laws of the State

Date Signed

2/27/2013
(month, day, year)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES COMMISSION	
Name	
Robert B. Ring	

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If other, describe)	IF APPLICABLE, LIST DATE (mm/dd/2012)	
				ACQUIRED	DISPOSED
UNION BANK CAN 11/26/2013	Bank	\$10,001 - \$100,000	Bond	5/5/2010	
AEGON NV Pfd 7.25%	Global Life Insurance	\$10,001 - \$100,000	Preferred Stock	4/26/2011	
AT&T PFD 6.375 SR NOTES	Telecommunications	\$2,000 - \$10,000	Preferred Stock	7/8/2010	2/15/2012
AT&T INC COM	Telecommunications	\$10,001 - \$100,000	Stock	7/8/2010	
ANNALY CAPITAL MGMT.	Real Estate Investment Trust	\$2,000 - \$10,000	Stock	9/9/2011	12/4/2012
ATLANTIC POWER CORP	Power Distribution	\$2,000 - \$10,000	Stock	1/13/2012	12/4/2012
ALABAMA POWER & LIGHT	Public Utility	\$2,000 - \$10,000	Preferred Stock	8/3/2012	
BANK OF AMERICA CORP PFD	Bank	\$2,000 - \$10,000	Note	7/8/2010	
BANK OF AMERICA CORP PFD	Bank	\$2,000 - \$10,000	Note	8/3/2010	
GENERAL ELECTRIC PREFERRED	Electrical Equipment MANUFACTURER	\$2,000 - \$10,000	Stock	11/29/2012	
HARTFORD FINANCIAL GROUP	Insurance Company	\$2,000 - \$10,000	Preferred Stock	9/10/2010	6/6/2012
J.P. MORGAN	Bank	\$10,001 - \$100,000	Note	8/3/2010	
METLIFE INC PFD B	Insurance Company	\$2,000 - \$10,000	Preferred Stock	7/8/2010	
MISSISSIPPI POWER & LIGHT 5.25%	Utility	\$2,000 - \$10,000	Preferred Stock	4/26/2011	
ML CAPITAL TRUST PFRD	Istock Broker	\$2,000 - \$10,000	Preferred Stock	9/9/2011	
PACIFIC GAS & ELECTRIC	Public Utility	\$10,001 - \$100,000	Preferred Stock	8/3/2010	
PENNYMAC INVESTMENT TRUST	Mortgages	\$10,001 - \$100,000	Stock	1/3/2012	
SO. CA. EDISON	Public Utility	\$2,000 - \$10,000	Preferred Stock	9/9/2010	
SO. CA. GAS	Public Utility	\$2,000 - \$10,000	Preferred Stock	8/3/2010	
US BANK PREFERRED	Bank	\$2,000 - \$10,000	Preferred Stock	6/8/2012	

SCHEDULE C
Income, Loans, & Business
Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION 700 Name Robert B. Ring

<BLUE> is a required field

* Select from drop down list

**You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

1. Income Received					2. Loans Received or Outstanding					
NAME AND ADDRESS OF SOURCE	BUSINESS ACTIVITY, IF ANY	YOUR BUSINESS POSITION	GROSS INCOME RECEIVED*	CONSIDERATION FOR WHICH INCOME WAS RECEIVED* (if "other," describe)	NAME AND ADDRESS OF LENDER** (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	HIGHEST BALANCE*	INTEREST RATE (%)	TERM (Mos/Yrs)	SECURITY FOR LOAN REAL PROPERTY ADDRESS/OTHER INFORMATION*
Historical Society of Laguna Woods PO Box 2220 Laguna Woods, CA 92654	Historical Society	President		Volunteer - No income received						
Saddleback Memorial Foundation 24451 Health Center Drive, Laguna Hills, CA 92653	Supports Saddleback Community Hospital	Board Member		Volunteer - No income received						
Laguna Woods United Methodist Foundation 24442 Moulton Pkwy Laguna Woods, CA 92637	Manages Investments	Treasurer		Volunteer - No income received						

